

FATO RELEVANTE
Aumento de Capital e Fator de Diluição

A MAIS MU COMÉRCIO DE ALIMENTOS E BEBIDAS S.A., sociedade por ações com sede na Rua Pamplona, nº 145, sala 816, Jardim Paulista, cidade e estado de São Paulo, CEP 01.405-000, inscrita no CNPJ/MF sob o nº 21.526.148/0001-34 ("Companhia"), neste ato representada na forma do seu estatuto social, em atendimento ao disposto na Lei 6.404/1976 e na Resolução CVM 44, de 23 de agosto de 2021, e respectivas alterações, em continuidade ao informado nos Fatos Relevantes divulgados em 06/10/2023, 18/10/2023 e 30/10/2023, vem informar aos seus acionistas e ao público em geral que:

Em sede de Assembleia Geral Extraordinária da Companhia realizada em 27 de outubro de 2023, às 10:00, cujo edital de convocação foi devidamente publicado na Gazeta de São Paulo, em versões digital e impressa, nos dias 06, 07 (edição de final de semana de 07 a 09) e 10 de outubro de 2023 ("Assembleia"), foi aprovado, dentre outras matérias, o aumento do capital social da Companhia no montante mínimo R\$ 15.000.000,00 (quinze milhões de reais) e no montante máximo de R\$ 17.835.336,45 (dezesete milhões, oitocentos e trinta e cinco mil, trezentos e trinta e seis reais e quarenta e cinco centavos), pelo preço de emissão por ação de R\$ 13,01 (treze reais e um centavo).

Em virtude da aprovação do referido aumento de capital, fica estabelecido que os acionistas da Companhia que sejam titulares de ações preferenciais Classe A poderão exercer o seu direito de preferência na proporção de 0,12489 (zero vírgula um, dois, quatro, oito, nove) ação preferencial classe B para cada ação preferencial Classe A por eles detidas, número que substitui o informado anteriormente na Assembleia e que será devidamente rratificado na reunião do conselho de administração que homologará o aumento de capital deliberado na Assembleia.

São Paulo, 3 de novembro de 2023.

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Antonio Delli Paoli Neto
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ANTONIO DELLI PAOLI NETO
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